Temporary Limited California Permit Embargo: On June 23, BNSF announced a limited permit embargo of shipments of certain commodities moving westbound to destinations in California. This embargo is designed to meter westbound volumes moving across our Needles subdivision in light of recent service interruptions and ensure that our service in Southern California does not degrade over the 4th of July holiday when our crew availability has traditionally been substantially decreased. The embargo applies to shipments from origins in states located along our Southern Transcon (TX, AZ, NM, OK, LA, AR, AL, TN, MO, MS, KS, IL, IA, and NE). During the first week of implementation, permits will be used to ensure sufficient westbound shipments destined for California of animal feed as well as critical energy, public water and military supply; we continue to monitor the pipeline for flows of those public welfare commodities, including the current high level of carloads already in the pipeline that will not be impacted by the embargo.3 After the first week of the embargo, which includes the July 4th holiday, BNSF anticipates implementing exemptions to the embargo for the public welfare commodities identified above along with other similar commodities. Like the Board, BNSF is aware of the impact that our service issues can have on commodities that are more essential to the public welfare, and our approach to this embargo reflects that sensitivity. This embargo is scheduled to be in place until July 31, 2022, but we will be monitoring developments on an ongoing basis in case it becomes necessary to extend it or possible to terminate it early. While the embargo is in place, customers with commodities not covered by the exemptions can submit requests for permits for shipments a week in advance via a form on our website. Conscious of the short-term impact that this embargo would have on our impacted customers and desiring to give them as much advance notice as possible to plan their own operations, BNSF is reaching out to shippers individually as well as providing detailed communications on our broader customer communications platforms a week in advance of the embargo taking effect.